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**Shenzhen Investment Holdings Bay Area
Development Company Limited**
深圳投控灣區發展有限公司
(incorporated in the Cayman Islands with limited liability)
Stock Codes: 737 (HKD counter) and 80737 (RMB counter)

**DELAY IN DESPATCH OF CIRCULAR
CONNECTED AND MAJOR TRANSACTIONS**

CONSTRUCTION WORKS AGREEMENTS (TJ6, TJ8, TJ9 AND LM BID SECTIONS)

Reference is made to the announcement of the Company dated 8 October 2024 (the “**Announcement**”) in relation to the Construction Works Agreements (TJ6-TJ9 and LM Bid Sections) and the transactions contemplated thereunder. Unless otherwise stated or the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Construction Works Agreements (TJ6, TJ8, TJ9 and LM Bid Sections) and the transactions contemplated thereunder together with such other information as required under the Listing Rules was expected to be despatched to the Shareholders within 15 business days after publication of the Announcement, being on or before 30 October 2024.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, including but not limited to preparing the letter regarding sufficiency of working capital of the Group, the Company applied to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 14.41(a) of the Listing Rules (the “**Waiver**”). The Company currently expects that the Circular will be despatched to the Shareholders on or before 19 November 2024.

On 30 October 2024, the Stock Exchange granted the Waiver to the Company on the basis that the Company would despatch the Circular to the Shareholders on or before 19 November 2024. Shareholders and potential investors should note that the grant of the Waiver is subject to change or withdrawal by the Stock Exchange if the Company’s situation changes.

By Order of the Board
**Shenzhen Investment Holdings Bay Area
Development Company Limited**
Ji LIU*
Executive Director and Deputy General Manager

Hong Kong, 30 October 2024

As at the date of this announcement, the Board comprises four Executive Directors namely, Mr. Xiangwen LIAO (Chairman), Mr. Jianming WU* (Executive General Manager), Mr. Cheng WU* (Deputy General Manager) and Mr. Ji LIU* (Deputy General Manager and secretary to the Board); two Non-executive Directors namely, Ms. Siyan CHEN* and Mr. Xuan WANG*; and three Independent Non-executive Directors namely, Mr. Yu Lung CHING, Mr. Tony Chung Nin KAN and Mr. Peng XUE*.*

** For identification purpose only*