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Hopewell Highway Infrastructure Limited

合和公路基建有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 737)

PLACING UNDER THE GENERAL MANDATE OF NEW SHARES TO BE TRADED IN RENMINBI

SUPPLEMENTAL INFORMATION

Reference is made to the announcement of Hopewell Highway Infrastructure Limited (the “**Company**”) dated 24 October 2012 relating to the placing of 120 million shares of the Company which will be priced, traded and settled in Renminbi and traded on the Renminbi counter of the Main Board of The Stock Exchange of Hong Kong Limited (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The purpose of this announcement is to supplement you with information regarding the applicable conversion fee payable to the Hong Kong Share Registrar for conversion of HKD-traded Shares into RMB-traded Shares (or vice versa) by holders holding such Shares in the form of physical share certificates (each a “**Share Certificate Holder**”) who submit a conversion request to the Hong Kong Share Registrar directly. The table below sets out the current levels of the applicable conversion fee:

- | | |
|---|---|
| - If the Share Certificate Holder submits his/her/its share certificate to the Hong Kong Share Registrar before 4:30 p.m. on the day of submission, and wants to have his/her/its new share certificate representing RMB-traded Shares available for pickup from 9:00 a.m. on the next business day | HK\$100 per share certificate cancelled or issued, whichever number of certificates cancelled or issued is higher |
| - If the Share Certificate Holder submits his/her/its share certificate to the Hong Kong Share Registrar before 4:30 p.m. on the day of submission, and wants to | HK\$20 ¹ per share certificate cancelled or issued, whichever number of certificates cancelled or issued is higher |

¹ It represents a reduction from the applicable conversion fee of HK\$25 per share certificate cancelled or issued as mentioned in the Announcement.

have his/her/its new share certificate representing RMB-traded Shares available for pickup from 9:00 a.m. on the second business day after submission

- If the Share Certificate Holder submits his/her/its share certificate to the Hong Kong Share Registrar before 4:30 p.m. on the day of submission, and wants to have his/her/its new share certificate representing RMB-traded Shares available for pickup from 9:00 a.m. on the fifth business day after submission HK\$3 per share certificate cancelled or issued, whichever number of certificates cancelled or issued is higher

- If the Share Certificate Holder submits his/her/its share certificate to the Hong Kong Share Registrar before 4:30 p.m. on the day of submission, and wants to have his/her/its new share certificate representing RMB-traded Shares available for pickup from 9:00 a.m. on the ninth business day after submission HK\$2.5 per share certificate cancelled or issued, whichever number of certificates cancelled or issued is higher

As mentioned in the Announcement, in respect of requests for conversion of HKD-traded Shares into RMB-traded Shares submitted to the Hong Kong Share Registrar directly by a Shareholder holding his/her/its HKD-traded Shares in the form of physical share certificates during the Free Conversion Period, no conversion fee is payable to the Hong Kong Share Registrar by such Shareholder. For the avoidance of doubt, no free conversion period will be available at any time for conversions of RMB-traded Shares into HKD-traded Shares.

By Order of the Board
Hopewell Highway Infrastructure Limited
Richard Cho Wa LAW
Company Secretary

Hong Kong, 25 October 2012

As at the date of this announcement, the Board comprises six Executive Directors namely, Sir Gordon Ying Sheung WU (Chairman), Mr. Eddie Ping Chang HO (Vice Chairman), Mr. Thomas Jefferson WU (Managing Director), Mr. Alan Chi Hung CHAN (Deputy Managing Director), Mr. Cheng Hui JIA and Mr. Alan Ming Fai TAM; and four Independent Non-Executive Directors namely, Mr. Kojiro NAKAHARA, Professor Chung Kwong POON, Mr. Yuk Keung IP and Mr. Brian David Man Bun LI.

** For identification purpose only*