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Hopewell Highway Infrastructure Limited

合和公路基建有限公司*

(incorporated in the Cayman Islands with limited liability)

Stock Codes: 737 (HKD counter) and 80737 (RMB counter)

INTERIM DIVIDEND FOR THE YEAR ENDING 30 JUNE 2015 AND CLOSURE OF REGISTER

INTERIM DIVIDEND

The board of directors (the “**Board**”) of Hopewell Highway Infrastructure Limited (the “**Company**”) has today declared an interim dividend of Renminbi (“**RMB**”) 8.4 cents (equivalent to Hong Kong 10.6376 cents at the exchange rate of RMB1:Hong Kong dollar (“**HK Dollar**” or “**HK\$**”) 1.26638 as published by The People’s Bank of China on 5 January 2015) per share for the financial year ending 30 June 2015 to be paid on Tuesday, 17 February 2015 to the shareholders of the Company (the “**Shareholders**”) whose names appear on the Company’s Register of Members at the close of business on Tuesday, 20 January 2015.

The interim dividend as declared should not be taken as an indication of the level of profit of the Company for the six months ended 31 December 2014. However, the Company targets to maintain around 100% dividend payout ratio on a full-year basis, and its financial year end date is 30 June.

The interim dividend will be payable in cash in RMB or HK Dollars, or a combination of these currencies, at the exchange rate of RMB1:HK\$1.26638 as published by The People’s Bank of China on 5 January 2015 and the Shareholders will be given the option of electing to receive the interim dividend in either RMB or HK Dollars or a combination of RMB and HK Dollars.

To make the dividend election, the Shareholders should complete the Dividend Election Form (if applicable) and return it to the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited (the “**Hong Kong Share Registrar**”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Friday, 6 February 2015. **If no dividend election is made by a Shareholder, such Shareholder will receive the interim dividend in HK Dollars, unless he/she/it has previously elected to receive dividends in RMB.**

** For identification purpose only*

CLOSURE OF REGISTER

To ascertain the Shareholders' entitlement to the interim dividend, the Register of Members of the Company will be closed for one day on Tuesday, 20 January 2015, on which date no transfer of shares of the Company will be effected. To qualify for the interim dividend, all transfers of share ownership, accompanied by the relevant share certificates, must be lodged with the Hong Kong Share Registrar at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Monday, 19 January 2015.

By Order of the Board
Hopewell Highway Infrastructure Limited
HUEN Po Wah
Company Secretary

Hong Kong, 5 January 2015

As at the date of this announcement, the Board of the Company comprises five Executive Directors namely, Sir Gordon Ying Sheung WU (Chairman), Mr. Eddie Ping Chang HO (Vice Chairman), Mr. Thomas Jefferson WU (Managing Director), Mr. Alan Chi Hung CHAN (Deputy Managing Director) and Mr. Cheng Hui JIA; and three Independent Non-Executive Directors namely, Professor Chung Kwong POON, Mr. Yuk Keung IP and Mr. Brian David Man Bun LI.