



Hopewell Highway Infrastructure Limited

合和公路基建有限公司*

(incorporated in the Cayman Islands with limited liability)

Stock Codes: 737 (HKD counter) and 80737 (RMB counter)

18 September 2014

Dear Shareholder(s),

Election of Language and Means of Receipt of Corporate Communications

Please note that the Annual General Meeting of Hopewell Highway Infrastructure Limited (the “**Company**”) will be held at Auditorium, 3/F., Kowloonbay International Trade & Exhibition Centre, 1 Trademart Drive, Kowloon Bay, Kowloon, Hong Kong on Tuesday, 21 October 2014 at 10:00 a.m.

As permitted under all applicable laws and regulations and the constitutional documents of the Company, the Company provides its Shareholders with a choice of receiving future corporate communications of the Company (“**Corporate Communications**”) either (i) in printed form, in either the English version only, the Chinese version only, or both the English and Chinese versions; or (ii) by electronic means through the Company’s website at www.hopewellhighway.com.

Corporate Communications include any documents to be issued by the Company for your information or action, including but not limited to:

- (a) the directors’ report, annual accounts together with a copy of the auditor’s report;
- (b) the interim report;
- (c) a notice of meeting;
- (d) a listing document;
- (e) a circular; and
- (f) a proxy form.

To make your election, please complete the enclosed reply form (the “**Reply Form**”) and return it by post or hand delivery to the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the “**Hong Kong Share Registrar**”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong **on or before 20 October 2014**. If you return the Reply Form by post in Hong Kong, you may use the mailing label in the Reply Form and no postage stamp is necessary. Otherwise, please affix an appropriate stamp.

If we do not receive the completed Reply Form or receive a response indicating the objection from you by 20 October 2014 and until you inform us by reasonable notice in writing or by email (hopewellhighway@computershare.com.hk), you will be deemed to have consented to receive all future Corporate Communications by electronic means through the Company’s website in lieu of the printed form. A notification of the publication of Corporate Communications on the Company’s website will be sent to you by post at your address as appearing in the Register of Members of the Company maintained by the Hong Kong Share Registrar.

If you choose to receive Corporate Communications by electronic means and have specified your email address in the attached Reply Form, we will send you an email notification of the publication of the relevant Corporate Communication on the Company’s website on the day that each Corporate Communication is sent to Shareholders. If no email address is provided, we will send notification of the publication of Corporate Communications on the Company’s website to such Shareholders by post.

Even you have made your election, you are entitled at any time by reasonable notice in writing or by email (hopewellhighway@computershare.com.hk) to the Hong Kong Share Registrar to change your election of language and means of receipt of Corporate Communications. If you have chosen electronic means (or are deemed to have consented to choose electronic means), and, for any reason, have difficulty in receiving or gaining access to a Corporate Communication, we will promptly upon request send to you a printed version free of charge.

Both the printed English and Chinese versions of Corporate Communications will be available from the Company or the Hong Kong Share Registrar on request, and in accessible format on the Company’s website at www.hopewellhighway.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any query in relation to this document or the above arrangement, please call the enquiry hotline at (852) 2862 8688 during the business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

Yours faithfully,

For and on behalf of

Hopewell Highway Infrastructure Limited

HUEN Po Wah

Company Secretary

Encl.

* For identification purpose only

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