

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/05/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hopewell Highway Infrastructure Limited
Date Submitted	01/06/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>737</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of	of preceding	month			
Increase/(decreas	e)				
Balance at close of	of the month				

# 3. Other Classes of Shares

Stock code : <u>N/A</u> D	Description :		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,961,690,283					
Increase/ (decrease) during the month	0					
Balance at close of the month	2,961,690,283					

### III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares			-			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Grunted	Exercised	Culleoned	Lupsed		
Option Scheme						
(exercise price:						
HK\$5.858)						
(16/07/2003)						
Ordinary shares	0	0	0	0	0	4,440,000
(Note 1)						<u>.</u>
2. Share						
Option Scheme						
(exercise price:						
HK\$6.746)						
(16/07/2003)						
Ordinary shares	0	0	0	0	0	760,000
(Note 1)						
3. Share						
Option Scheme						
(exercise price:						
HK\$5.800)						
(16/07/2003)						
Ordinary shares	0	0	0	0	0	400,000
(Note 1)						
4. N/A						
( / / )						
shares						
			Total A. (Ordin		0	
				nce shares)	N/A	
		<b>.</b> .		Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	f	0		

Warrants to Issue Shares of the Is	suer which are t	to be Listed				No. of new shares of issuer issued	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A	-						
	- -						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	')					
( / / )							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	')					
	- 						<u></u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable)	( / /	( )					
4.	-	)					
( / / )							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	')					
			Fotal B.	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Sharaq of the L	aguar which are to		For Main Board	Aain Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)) 2.	( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )							
3.								
Stock code (if listed)					<u> </u>			
Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable)	( / / )							
<u>4.</u>								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable)	( / / )							
				nary shares)		-		
				ence shares) Other class)		-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	IN/A	

Otl	ner Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/	A		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/	A		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/	A		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/	A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy) (		)		
		EGM approval date: ( (dd/mm/yyyy)	/ /	)		
		Class of shares	N/A			
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) - Cancellation date : ( (dd/mm/yyyy) (	/ /	)		
		EGM approval date: ( (dd/mm/yyyy)		)		
			N/A			
		Class of shares redeemed (Note 1)	IN/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy) (	/ /	)		
		EGM approval date: ( (dd/mm/yyyy)	/ /	)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy) (		)		
		EGM approval date: ( (dd/mm/yyyy)	/ /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab ( <i>Note 1</i> )	ble N/A	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuab (Note 1)	ole N/A	_	
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Total E.	(Ordinary sh (Preference sh (Other c	nares) N/A	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### Remarks (if any):

Submitted by: Richard Cho Wa LAW

Title:Authorised Officer(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.