

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	pewell I 08/2009	Highway Infrastruc	cture Limited		
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>737</u> De	escriptio	on: Ordinary	Shares		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	h	10,000,000,000	0.10	1,000,000,000	
Increase/(decrease)		0		0	
Balance at close of the month		10,000,000,000	0.10	1,000,000,000	
(2) Stock code : N/A De	escriptio	on :			
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

31/07/2009

	nres			
Stock code:	N/A Descr	iption:		
		No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of	of preceding month			
Increase/(decreas	e)			
Balance at close of	of the month			
3. Other Classes	of Shares			
Stock code:	N/A Descr	iption:		
		No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close o	of preceding month			capital
Balance at close of the second	-			capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,961,690,283		_	
Increase/ (decrease) during the month	0		_	
Balance at close of the month	2,961,690,283		_	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be the month pursuant including EGM issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (exercise price: HK\$5.858) (16/07/2003) Ordinary shares 0____ 0 0 4,440,000 (Note 1) 2. Share Option Scheme (exercise price: HK\$6.746) (16/07/2003) Ordinary shares 0 0 760,000 (*Note 1*) 3. Share Option Scheme (exercise price: HK\$5.800) (16/07/2003) 0 0 0 400,000 Ordinary shares (*Note 1*) 4. N/A shares Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
					<u></u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					· ·
Subscription price					
	(/ /)				
4.					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible i	into shares of the i	issuci willell are t	o oc Lisica)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		,				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
-						
Stock code (if listed)	<u> </u>				· 	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(1 1)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	_
				Other class)		_
						_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	·

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,		Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15540		N/A			monu
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary s eference s (Other	hares) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ε):	(1)	N/A
				(2		N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		-	N/A
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):			N/A
(T	These figures should be the same as the relevant figur	es under II above ("Moven	nents in Is.	sued	Share Capital	!").)

Remarks (if any):
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Submitted by: Richard Cho Wa LAW
Title: Authorised Officer (Director Secretary and be a the scient office)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.