

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	ewell Highway Infrastruc 0/2012	ture Limited			
I. Movements in Authorised Share C	apital				
1. Ordinary Shares					
(1) Stock code : <u>737</u> Des	cription: Ordinary S	Shares			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	10,000,000,000	0.10	1,000,000,000		
(2) Stock code : <u>N/A</u> Des	cription:				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/09/2012

2. Preference Shares			
Stock code : N/A De	scription :		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	escription :		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

1,000,000,000

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,961,690,283			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,961,690,283			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (exercise price: HK\$5.858) (16/07/2003)Ordinary shares 0 0 0 4,080,000 (*Note 1*) 2. Share Option Scheme (exercise price: HK\$6.746) (16/07/2003)0\_ \_ Ordinary shares 0 0 360,000 (*Note 1*) 3. Share Option Scheme (exercise price: HK\$5.800) (16/07/2003) 0 0 0 400,000 Ordinary shares (*Note 1*) 4. N/A shares Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)  2.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				_	
EGM approval date (if applicable)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Preferen	ce shares)ther class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month month month Class and description outstanding month 1. N/<u>A</u>\_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_\_ (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Class of shares issuable (Note 1)  1. Rights issue At price: State currency    State    Class of shares issuable (I / I )  EGM approval date: (I / I )  Class of shares issuable (I / I )  Class of shares issuable (I / I )  EGM approval date: (I / I )  Class of shares issuable (I / I )  EGM approval date: (I / I )	Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency   Issue and allotment date: (dd/mm/yyyy)				N/A	_		
EGM approval date: ( / / )  Class of shares issuable	Rights issue		Issue and allotment	( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A  Class of shares issuable (/ / )  Glass of shares issuable (/ / )  EGM approval date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )			EGM approval date:	( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A  Class of shares issuable (/ / )  Glass of shares issuable (/ / )  EGM approval date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )							
2. Open offer  At price: State currency  EGM approval date: (// )  Class of shares issuable (Note I)  State (Note I)  Issue and allotment (// )  Class of shares issuable (Note I)  EGM approval date: (// )  State (Note I)  EGM approval date: (// )				N/A			
EGM approval date: ( / / )  Class of shares issuable N/A  N/A  State Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable	2. Open offer		Issue and allotment	( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Class of shares issuable  N/A			EGM approval date:	( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Class of shares issuable  N/A							
EGM approval date: ( / / ) (dd/mm/yyyy)  ————————————————————————————————				N/A			
(dd/mm/yyyy)  ————————————————————————————————	3. Placing	At price : State currency		( / /	)		
Class of shares issuable				( / /	)		
Class of shares issuable							
				N/A			
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)	4. Bonus issue			( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A			
		(Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-
		Class of shares issuable (Note 1)	N/A	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary sl			
		(Pi	reference sl (Other			
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	)	N/A
				(2		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			N/A
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total	of A to E):			N/A
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					!").)

Remarks (if any):
Submitted by: Richard Cho Wa LAW
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.