

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hopewell Highway Infrastructure Limited
Date Submitted	06/02/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares								
1) Stock code : <u>737 / 80737</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)					
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000					
Increase/(decrease)	0		0					
Balance at close of the month	10,000,000,000	0.10	1,000,000,000					
(2) Stock code : <u>N/A</u> Descrip	tion :							
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of	of preced	ing month			
Increase/(decreas	e)				
Balance at close of	of the mo	nth			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of	preceding mo	nth		
Increase/(decrease))		_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*HKD*) : 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,081,690,283					
Increase/ (decrease) during the month	0					
Balance at close of the month	3,081,690,283					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(exercise price:						
HK\$6.746)						
(16/07/2003)						
Ordinary shares	0	0	0	0	0	360,000
(Note 1)						
(11010-17)						
2. Share						
Option Scheme						
1						
(exercise price:						
HK\$5.800)						
(16/07/2003)						
Ordinary shares	0	0	0	0	0	400,000
(Note 1)						
3. N/A						
shares						
				·		
(Note 1)						
4 NT/A						
4. N/A						
(/ /)						
shares						
			Total A. (Ordin	nary shares)	0	
			(Prefere	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	from exercise o		,		
options (State currenc				0		

Warmants to Jasua Sharas of the Ja	For Main Board and GEM listed is Issuer which are to be Listed					d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of D nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)	(<u>`</u>				
(dd/mm/yyyy)2.	(/ /)				
(/ /)						
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.		/				
(/ /)		·		·		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)	N/A	-
				ence shares)		-
			(Other class)	N/A	

Convertibles (i.e. Convertible i	For Main Board and GEM listed i into Shares of the Issuer which are to be Listed)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)4.	(/ /)					
_ 						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·				nary shares)		_
				ence shares)		-
					1 1/ 2 1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
$\frac{(//)}{2}$		
shares (Note 1)		
2.		
	4	
	-	
		· · ·
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	sued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	1	N/A			
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		currency	EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable	N	N/A			
			(Note 1)			_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
				1	N/A			
			Class of shares issuable (<i>Note 1</i>)			_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	1	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	N/A	<u> </u>		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares	N/A	<u> </u>		
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A	<u> </u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	N/A	A		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	leN/A	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuabl (<i>Note 1</i>)	leN/A	_	
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				(Ordinary sl Preference sl (Other	nares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N	J/A
	(2)	N	J/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N	J/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N	J/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: Richard Cho Wa LAW
Submitted byRenard Cho Wa LAW
Titles Secretary
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*