

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

Го: Hong Kong Exchanges and Clearing Limited					
Tame of Issuer Hopewell Highway Infrastructure Limited  Pate Submitted 07/07/2015					
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>737 / 80737</u> Des	scription: Ordinary	Shares			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	10,000,000,000	0.10	1,000,000,000		
(2) Stock code : <u>N/A</u> Des	scription :				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/06/2015

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
Stock code : N/A Descr	No. of other classes of shares	Par value (HKD)	
Stock code : N/A Descr	No. of other	Par value	Authorised share capital
	No. of other	Par value	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,081,690,283			
Increase/ (decrease) during the month	0			
Balance at close of the month	3,081,690,283			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled 1. Share Option Scheme (exercise price: HK\$5.800) (16/07/2003) Ordinary shares 0 0 0 0 0\_ 400,000 (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) 4. N/A shares Total A. (Ordinary shares) (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (State currency) 0

Description of warrants	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1. N/A	value preceding month	month	month		
1. 17/1					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
	( / / )				
4.					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) nce shares) Other class)	N/A	· ·

(Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
( / / )	-	
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	_

Class of shares issuable   N/A   (Note 1)		Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of
1. Rights issue   At price: State		Type of issue			N/A	_	
Class of shares issuable (N/A)  2. Open offer At price: State currency      State currency	1.	Rights issue		Issue and allotment	( / /	)	
2. Open offer  At price: State currency  Busue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  3. Placing  At price: State currency  Class of shares issuable (Note I)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Issue and allotment (I / I )  Class of shares issuable (I / I )  EGM approval date: (I / I )  Class of shares issuable (I / I )  EGM approval date: (I / I )					( / /	)	
2. Open offer  At price: State currency  Busue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  3. Placing  At price: State currency  Class of shares issuable (Note I)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Issue and allotment (I / I )  Class of shares issuable (I / I )  EGM approval date: (I / I )  Class of shares issuable (I / I )  EGM approval date: (I / I )							
At price: currency    date: (dd/mm/yyyy)					N/A	_	
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (//)  (Note 1)  Class of shares issuable (//)  (Note 1)  Issue and allotment date: (//)  EGM approval date: (//)	2.	Open offer			( / /	)	
At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// / )  Class of shares issuable (// / )  Issue and allotment (// )  Class of shares issuable (// )  Issue and allotment (// )  EGM approval date: (// )					( / /	)	
At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// / )  Class of shares issuable (// / )  Issue and allotment (// )  Class of shares issuable (// )  Issue and allotment (// )  EGM approval date: (// )							_
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  Lissue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )					N/A	_	
Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )	3.	Placing			( / /	)	
4. Bonus issue    Class of shares issuable (Note I)					( / /	)	
4. Bonus issue    Class of shares issuable (Note I)							_
date: (dd/mm/yyyy)  EGM approval date:					N/A	_	
	4.	Bonus issue			( / /	)	
					( / /	)	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A			
		(Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (C	Ordinary s	hares	) N/A	
			eference s (Other	hares	) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1	· -	0
				(2		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			N/A
	otal increase / (decrease) in other classes of shares du	_				N/A
(T	These figures should be the same as the relevant figur	res under II above ("Movem	ients in Is	sued	Share Capital	'").)

Remarks (if any):
Submitted by: HUEN Po Wah
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.