

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



Hopewell Highway Infrastructure Limited

合和公路基建有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 737)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

Pursuant to the requirements under Rule 13.18 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the board of directors (the “**Board**”) of Hopewell Highway Infrastructure Limited (the “**Company**”) announces that, by an agreement (the “**Facilities Agreement**”) dated 10 May 2012 entered into between the Company and Bank of China (Hong Kong) Limited (the “**Lender**”), a term loan facility in an aggregate amount of RMB1,000 million and a revolving credit facility in the aggregate amount of RMB600 million (together, the “**Facilities**”) are made available by the Lender to the Company on the terms and conditions as stated therein. The Facilities comprise a term loan facility and a revolving credit facility for tenure of 3 years from 10 May 2012. Under the Facilities Agreement, it will be an event of default if the Company ceases at any time to be a subsidiary of Hopewell Holdings Limited (the ultimate controlling shareholder of the Company) and in which event, among others, all amounts under the Facilities may be declared to be immediately due and payable. The Company intends to use the Facilities to meet the general working capital requirements of the Company, its subsidiaries and jointly controlled entities.

The Company will continue to comply with its continuing disclosure requirements under the Listing Rules for so long as such obligations remain.

By Order of the Board

Hopewell Highway Infrastructure Limited

Richard Cho Wa LAW

Company Secretary

Hong Kong, 10 May 2012

As at the date of this announcement, the Board of the Company comprises six Executive Directors namely, Sir Gordon Ying Sheung WU (Chairman), Mr. Eddie Ping Chang HO (Vice Chairman), Mr. Thomas Jefferson WU (Managing Director), Mr. Alan Chi Hung CHAN (Deputy Managing Director), Mr. Cheng Hui JIA and Mr. Alan Ming Fai TAM; and six Independent Non-Executive Directors namely, Mr. Philip Tsung Cheng FEI, Mr. Kojiro NAKAHARA, Dr. Gordon YEN, Professor Chung Kwong POON, Mr. Yuk Keung IP and Mr. Brian David Man Bun LI.

** For identification purposes only*