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**Shenzhen Investment Holdings Bay Area
Development Company Limited**
深圳投控灣區發展有限公司
(incorporated in the Cayman Islands with limited liability)
Stock Codes: 737 (HKD counter) and 80737 (RMB counter)

ANNOUNCEMENT

PROVISION OF GUARANTEE TO BANK FACILITIES

This announcement is made by Shenzhen Investment Holdings Bay Area Development Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that on 26 June 2023, SIH Bay Area Finance Limited (“**Bay Area Finance**”, as a borrower), a direct wholly owned subsidiary of the Company, entered into a general banking facility letter (the “**Facility Letter**”) with Ping An Bank Co., Ltd., Hong Kong Branch (“**Ping An Bank**”, as a lender), pursuant to which, Ping An Bank agreed to provide an uncommitted 1-year revolving loan facility of HKD900,000,000 (the “**Facility**”) to Bay Area Finance. The purpose of the loan is for repayment of the existing indebtedness and as working capital of Bay Area Finance.

In consideration of the provision of the Facility by Ping An Bank to Bay Area Finance, the Company entered into a guarantee deed with Ping An Bank on 26 June 2023 (the “**Guarantee**”) in order to provide a guarantee in favour of Ping An Bank for Bay Area Finance’s due and punctual payment and discharge of its liabilities to Ping An Bank under the Facility Letter, and as an indemnity in favour of Ping An Bank against all losses, costs and liabilities resulting from the failure by Bay Area Finance to make due and punctual payment and discharge of its liabilities under the Facility Letter or resulting from any of the said liabilities being or becoming void, voidable, unenforceable or ineffective against Bay Area Finance.

An announcement in relation to entering into of the Guarantee has also been published by Shenzhen Expressway Corporation Limited (The Stock Exchange of Hong Kong Limited (“**HKEx**”) Stock Code: 00548, the intermediate holding company of the Company) in the Chinese section of the HKEx website at https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0626/2023062600629_c.pdf.

By Order of the Board
**Shenzhen Investment Holdings Bay Area
Development Company Limited**
Ji LIU*
Executive Director and Deputy General Manager

Hong Kong, 26 June 2023

As at the date of this announcement, the Board comprises four Executive Directors namely, Mr. Xiangwen LIAO (Chairman), Mr. Jianming WU* (Executive General Manager), Mr. Cheng WU* (Deputy General Manager) and Mr. Ji LIU* (Deputy General Manager and Secretary to the Board); two Non-executive Directors namely, Mr. Weiguo ZONG* and Ms. Siyan CHEN*; and three Independent Non-executive Directors namely, Mr. Yu Lung CHING, Mr. Tony Chung Nin KAN and Mr. Peng XUE*.*

** For identification purpose only*