# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_28/02/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hopewell Highway Infrastructure Limited |
|----------------|---|
| Date Submitted | 03/03/2017                              |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>737 / 80737</u> Descrip | otion : Ordinary          | Shares             |   |
|---|---------------------------|--------------------|---|
|   | No. of ordinary<br>shares | Par value<br>(HKD) | Authorised share<br>capital<br>(HKD)          |
| Balance at close of preceding month         | 10,000,000,000            | 0.10               | 1,000,000,000                                 |
| Increase/(decrease)                         | 0                         |                    | 0   |
| Balance at close of the month               | 10,000,000,000            | 0.10               | 1,000,000,000                                 |
| (2) Stock code : <u>N/A</u> Descrip         | otion :                   |                    |   |
|   | No. of ordinary<br>shares | Par value<br>(HKD) | Authorised share<br>capital<br>( <i>HKD</i> ) |
| Balance at close of preceding month         |                           |                    |   |
| Increase/(decrease)                         |                           |                    |   |
| Balance at close of the month               |                           |                    |   |

#### 2. Preference Shares

| Stock code :        | N/A            | _Descrij | otion :                  |                             |                                      |
|---------------------|----------------|----------|--------------------------|-----------------------------|--------------------------------------|
|                     |                |          | No. of preference shares | Par value<br>( <i>HKD</i> ) | Authorised share<br>capital<br>(HKD) |
| Balance at close of | of preceding n | nonth    |                          |                             |                                      |
| Increase/(decreas   | e)             |          |                          |                             |                                      |
| Balance at close of | of the month   |          |                          |                             |                                      |

## 3. Other Classes of Shares

| Stock code :      | N/A            | _Descrip | tion :                         |                    |                                      |
|-------------------|----------------|----------|--------------------------------|--------------------|--------------------------------------|
|                   |                |          | No. of other classes of shares | Par value<br>(HKD) | Authorised share<br>capital<br>(HKD) |
| Balance at close  | of preceding n | nonth    |                                |                    |                                      |
| Increase/(decreas | se)            |          |                                |                    |                                      |
| Balance at close  | of the month   |          |                                |                    |                                      |

Total authorised share capital at the end of the month (HKD):

1,000,000,000

# II. Movements in Issued Share Capital

|  | No. of ordir  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 3,081,690,283 |             |                  |                      |
| Increase/ (decrease)<br>during the month | 0             |             |                  |                      |
| Balance at close of the month            | 3,081,690,283 |             |                  |                      |

III. Details of Movements in Issued Share Capital

| Share Options (under  | Share Option | Schemes of the I | ssuer)        |              |   |  |
|---|--------------|------------------|---------------|--------------|---|--|
| Particulars of share<br>option scheme<br>including EGM<br>approval date |              |                  |               |              | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|   |              | Movement durin   | g the month   |              | - Illereto  | as at close of the month   |
| (dd/mm/yyyy) and -<br>class of shares                                   |              |                  |               |              |   |  |
| issuable  | Granted      | Exercised        | Cancelled     | Lapsed       |   |  |
| 1. N/A  | Granicu      | Exclusion        | Cancenteu     | Lapseu       |   |  |
| 1.1\/A  |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
| ( / / )   |              |                  |               |              |   |  |
| shares  |              |                  |               |              |   |  |
| (Note 1)  |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
| 2.  |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
| ( / / )   |              |                  |               |              |   |  |
| shares  |              |                  |               |              |   |  |
| (Note 1)  |              |                  |               |              |   |  |
| (11012 - )  |              |                  |               |              |   |  |
| 3.  |              |                  |               |              |   |  |
| <u> </u>  |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
|   |              |                  |               |              |   |  |
| shares  |              |                  |               |              |   |  |
| (Note 1)  |              | π.               |               | 1 \          |   |  |
|   |              | 101              | tal A. (Ordin |              | N/A   |  |
|   |              |                  | •             | nce shares)  | N/A   |  |
|   |              |                  |               | Other class) | N/A   |  |
| Total funds raised dur  |              | from exercise of | т.<br>-       |              |   |  |
| options (State currenc  | :y)          |                  |               | N/A          |   |  |
|   |              |                  |               |              |   |  |

|  |         |  |          |                                |   | No. of new   | No. of new   |
|--|---------|--|----------|--------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | nominal | Nominal valu<br>close of<br>preceding mo | du       | kercised<br>tring the<br>month | Nominal value<br>at close of the<br>month | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |         |  |          |                                |   |  |  |
|  |         |  |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |         |  |          |                                |   |  |  |
| EGM approval date (if applicable)  |         |  |          |                                |   |  |  |
| (dd/mm/yyyy)   | ( / /   | )  |          |                                |   |  |  |
| 2  |         |  |          |                                |   |  |  |
| ( / / )  |         |  |          |                                |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                                  |         |  |          |                                |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)   |         |  |          |                                |   |  |  |
| (dd/mm/yyyy)   | ( / /   | )  |          |                                |   |  |  |
| <u>3.</u>  |         |  |          |                                |   |  |  |
| ( / / )  |         |  |          |                                |   |  | ·  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                                  |         |  |          |                                |   |  |  |
| Subscription price   |         |  |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / /   | )  |          |                                |   |  |  |
| 4.   |         |  |          |                                |   |  |  |
|  |         |  |          |                                |   |  |  |
| Class of shares  |         |  |          |                                |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price  |         |  |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / /   | )  |          |                                |   |  |  |
|  | ·       |  |          | ( <b>0</b> , <b>1</b> )        | a any alarana                             |  |  |
|  |         |  | Total B. |                                | nary shares)<br>ence shares)              |  | -  |
|  |         |  |          |                                | Other class)                              |  | -  |

| Convertibles (i.e. Convertible in   | to Shares of the I                   | ssuer which are to                       | be Listed)                       |  |  |  |
|---|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  | 6                                    |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2.   | ( / / _)<br>                         |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date                    |                                      | ·  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / / )<br>                          |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date                    |                                      | ·  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4.   | ( / / )<br>                          |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |                                      |  |                                  |  |  |  |
| (dd/mm/yyyy)  | ( / / )                              | ,  |                                  | ary shares)<br>nce shares)<br>Dther class) | N/A<br>N/A<br>N/A  |  |

| than under Share Option Schemes)  |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1. N/A  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2.  |   |  |
|   |   |  |
| · · · · · · · · · · · · · · · · · · ·   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| shares ( <i>Note 1</i> )  |   |  |
|   |   |  |
| 3   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   |   |  |
|   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|      | ype of Issue | At price : | State | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) |   | N/A | ) | <br> |
|------|--------------|------------|-------|---|---|-----|---|------|
| 1. ] | Rights issue | At price : |       | date : (dd/mm/yyyy)<br>EGM approval date:   |   | / / | ) |      |
|      |              |            |       | EGM approval date:<br>(dd/mm/yyyy)  | , |     | , |      |
|      |              |            |       |   | ( | / / | ) |      |
|      |              |            |       |   |   |     |   | <br> |
|      |              |            |       | Class of shares issuable ( <i>Note 1</i> )  | _ | N/A |   |      |
| 2.   | Open offer   | At price : | State | Issue and allotment<br>date : (dd/mm/yyyy)  | ( | / / | ) |      |
|      |              |            |       | EGM approval date:<br>(dd/mm/yyyy)  | ( | / / | ) |      |
|      |              |            |       |   |   |     |   | <br> |
|      |              |            |       | Class of shares issuable (Note 1)   |   | N/A |   |      |
| 3. ] | Placing      | At price : | State | Issue and allotment<br>date : (dd/mm/yyyy)  | ( | / / | ) |      |
|      |              |            |       | EGM approval date:<br>(dd/mm/yyyy)  | ( | / / | ) |      |
|      |              |            |       |   |   |     |   | <br> |
|      |              |            |       | Class of shares issuable ( <i>Note 1</i> )  |   | N/A |   |      |
| 4. ] | Bonus issue  |            |       | Issue and allotment<br>date : (dd/mm/yyyy)  | ( | / / | ) |      |
|      |              |            |       | EGM approval date:<br>(dd/mm/yyyy)  | ( | / / | ) |      |
|      |              |            |       |   |   |     |   | <br> |

|    |                      |            |                  |  |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|----------------------|------------|------------------|--|-------|--|--|
|    | Type of Issue        |            |                  |  |       |  | month  |
|    |                      |            |                  | Class of shares issuable ( <i>Note 1</i> ) | N/A   | _  |  |
| 5. | Scrip dividend       | At price : | State currency — | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )  |  |
|    |                      |            |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )  |  |
|    |                      |            |                  |  |       |  |  |
|    |                      |            |                  | Class of shares repurchased (Note 1)       | N/A   | _  |  |
| 6. | Repurchase of shares |            |                  | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | )  |  |
|    |                      |            |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )  |  |
|    |                      |            |                  |  |       |  |  |
|    |                      |            |                  | Class of shares redeemed ( <i>Note 1</i> ) | N/A   | _  |  |
| 7. | Redemption of shares |            |                  | Redemption date :<br>(dd/mm/yyyy)          | ( / / | )  |  |
|    |                      |            |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )  |  |
|    |                      |            |                  |  |       |  |  |
|    |                      |            |                  | Class of shares issuable ( <i>Note 1</i> ) | N/A   | _  |  |
| 8. | Consideration issue  | At price : | State currency   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )  |  |
|    |                      |            |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )  |  |
|    |                      |            |                  |  |       |  |  |

| Type of Issue  | No. of new No. of new<br>shares of shares of<br>issuer issued issuer which<br>during the may be<br>month issued<br>pursuant pursuant<br>thereto thereto as at<br>close of the<br>month |
|--|--|
| 9. Capital<br>reorganisation                               | Class of shares issuable N/A<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / )   |
| 10. Other<br>(Please specify) At price : State<br>currency | Class of shares issuable N/A<br>(Note 1)   |
|  | Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

Submitted by: KOO Ching Fan

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.