

DTDC – How to convert the shares

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Managing Director

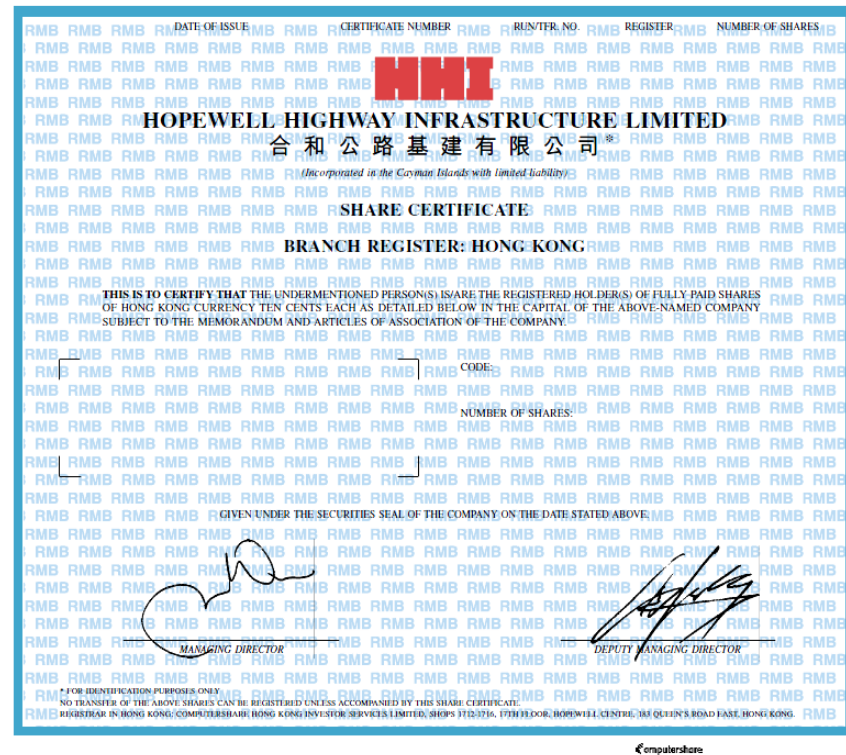
Computershare Hong Kong Investor Services Limited

25 October 2012

Share Certificates

HKD Share Certificate
Red in colour

RMB Share Certificate
Blue with “RMB” in the background

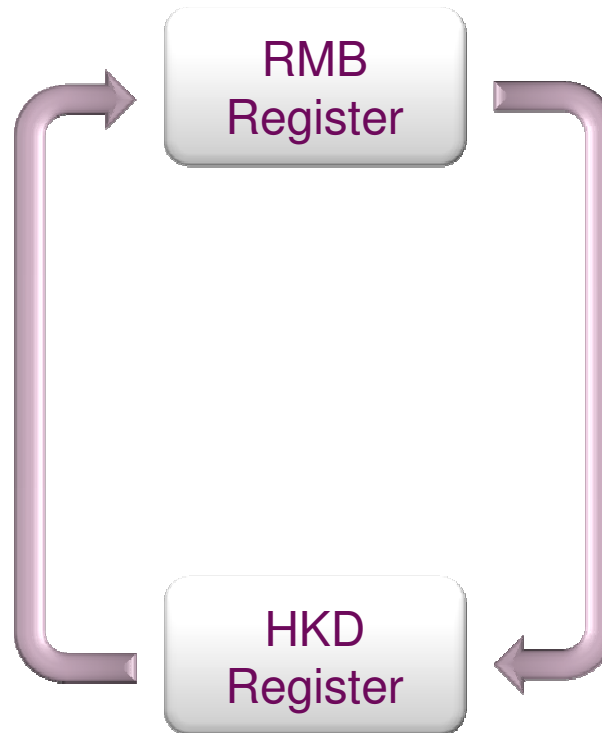


Share Register structure



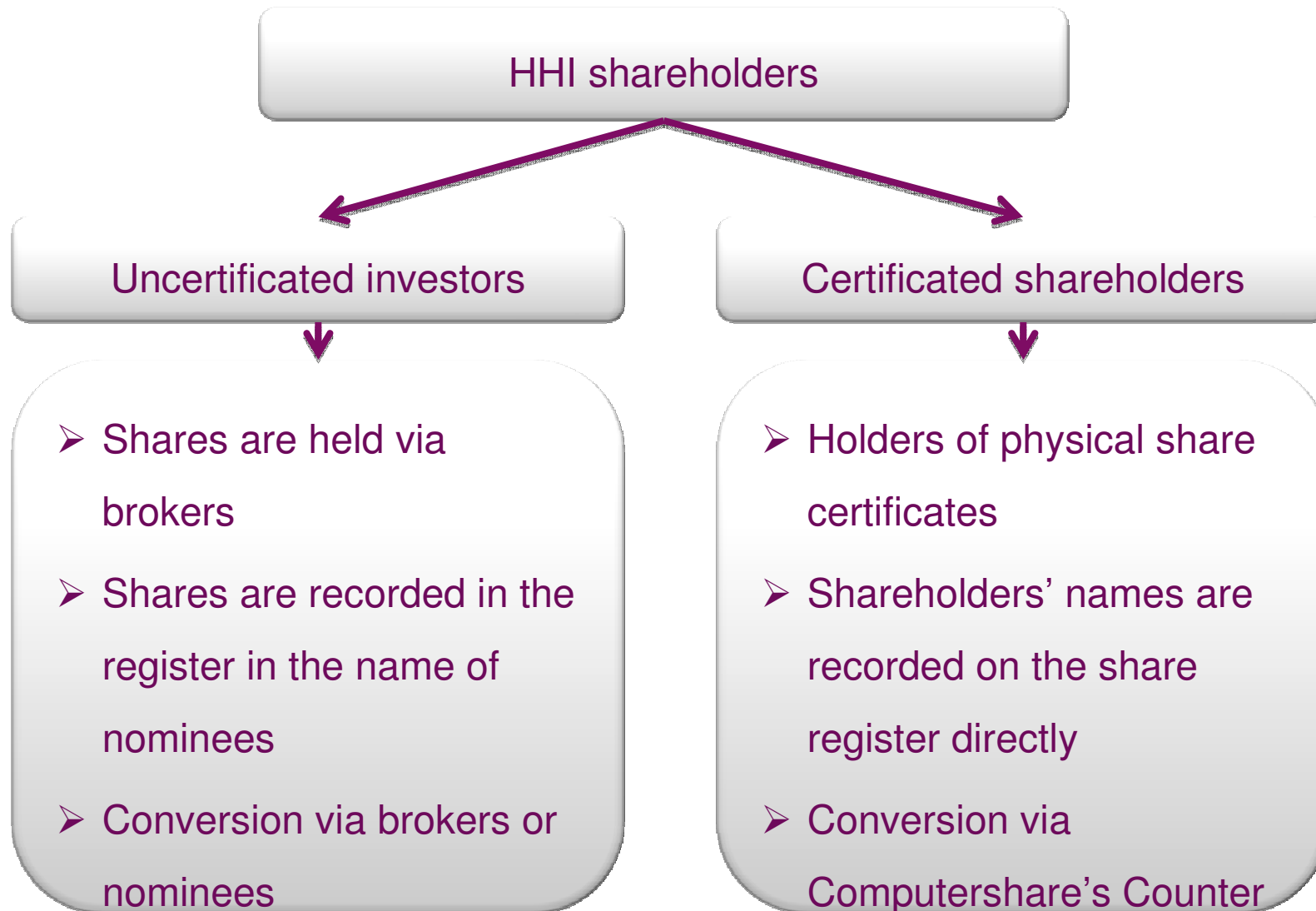
Fungible between the registers

- Shareholder presents HKD share certificate to Share Registrar
- Share Registrar cancels the HKD share certificate and issues a RMB share certificate
- No change in title of the shares
- The HKD register will be decreased whereas the RMB register will be increased by the same number of shares



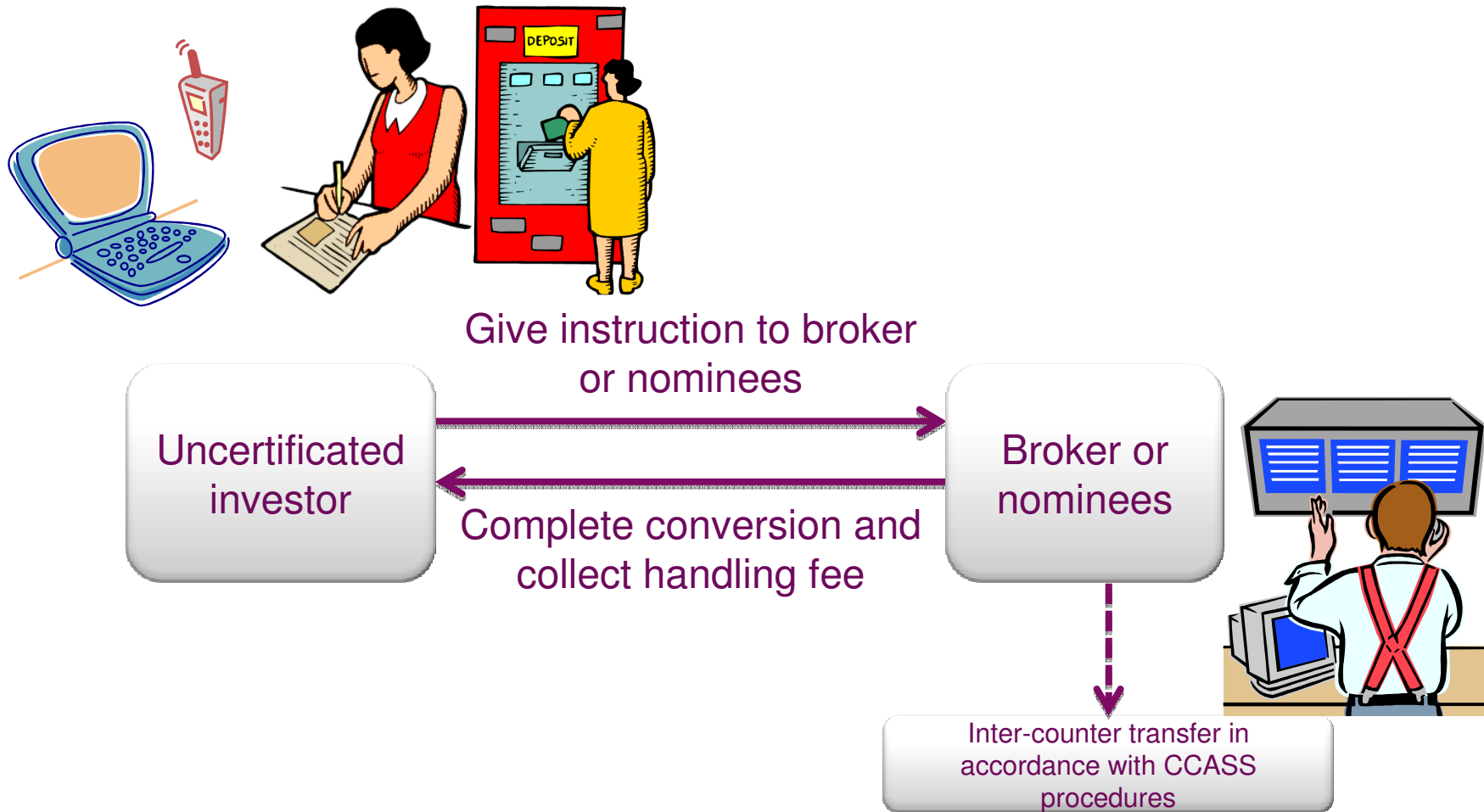
- Shareholder presents RMB share certificate to Share Registrar
- Share Registrar cancels the RMB share certificate and issues a HKD share certificate
- No change in title of the shares
- The RMB register will be decreased whereas the HKD register will be increased by the same number of shares

Uncertificated and Certificated shareholders

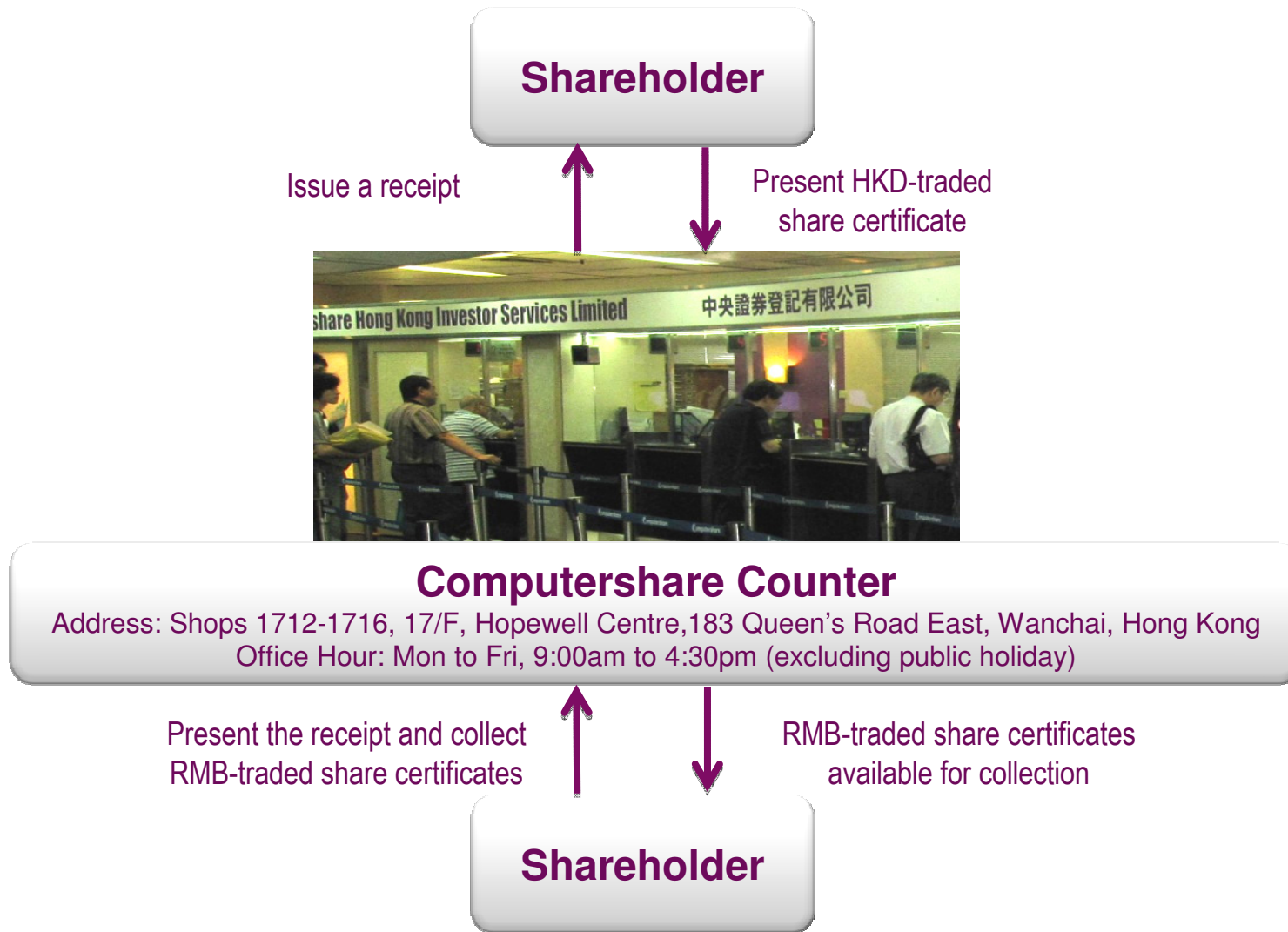


Uncertificated investors conversion channel

Uncertificated investors should contact their brokers or nominees for inter-counter transfer inside CCASS :



Certificated shareholders' conversion channel



Certificated shareholders - the free conversion period

Free conversion period (9:00 a.m. 26 October 2012 to 4:30 p.m. 23 November 2012)	
HKD Share Certificate → RMB Share Certificate	RMB Share Certificate → HKD Share Certificate
Applicable	Not Applicable

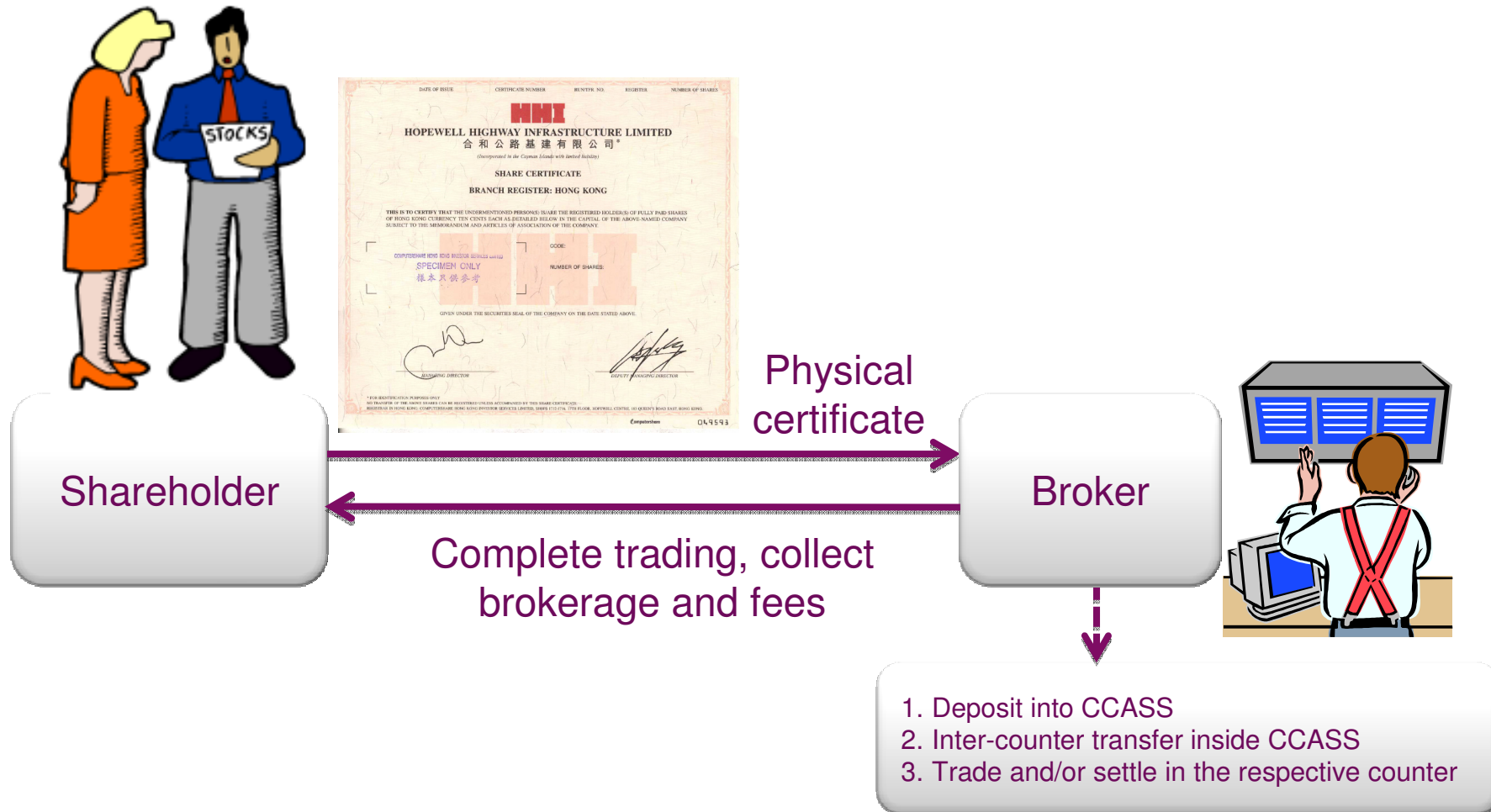
- If your 737 certificate are issued in your own name:



- If your 737 certificates are not in your own name :
You need to transfer the shares and become a certificated shareholder on the register, before you can convert the HKD Share into RMB Share.

An alternative conversion channel for certificated shareholders

If certificated shareholders want to trade the shares, they can deliver the certificates to their brokers:



Share conversion services fee

After the free conversion period (from 25 November 2012 onwards):-

Conversion Service (Business Day)	Conversion Fee
2-day service	\$100 per share certificate
3-day service	\$20 per share certificate
6-day service	\$3 per share certificate
10-day service	\$2.5 per share certificate

(Each certificate can represents any number of shares)